

**ADVANCED PROGRAM DAY ONE**  
**Thursday, October 22, 2015**

<b>8:00 am</b>	<b>Registration &amp; Breakfast Buffet</b>
<b>9:00 am</b>	<b>Program Overview: Louis S. Weller</b>
<b>9:10 am (20 min)</b>	<b>Recent Developments:</b> Overview of Cases, Legislation and Rulings in the past year. <b>Mary B. Foster</b>
<b>9:30 am (60 min)</b>	<b>Liability Issues:</b> A look at debt issues in an exchange: Debt vs. cash boot, refinancing, pay-down/re-advances. <b>Holly T. Belanger, Mary B. Foster, Howard J. Levine</b>
<b>10:30 am</b>	<b>Break</b>
<b>10:45 am (75 min)</b>	<b>Boats, Planes and Trains:</b> Technical and structuring issues in exchanges of transportation assets both domestic and foreign. <b>David Shechtman, Joyce L. Welch, Louis S. Weller</b>
<b>12:00 pm</b>	<b>Luncheon with Faculty: Networking Opportunity</b>
<b>2:00 pm (60 min)</b>	<b>Held for Sale:</b> Dealing with and structuring around the exclusion of stock in trade or other property held primarily for sale under IRC 1031(a)(2)(A). <b>Terence F. Cuff, Howard J. Levine, Kevin Thomason</b>
<b>3:00 pm</b>	<b>Break</b>
<b>3:10 pm (50 min)</b>	<b>Exchanging Securities:</b> What to do in an exchange with assets sold as securities under securities laws (mineral royalty trusts, DSTs, TICs, bullion, etc.) <b>Adam M. Handler, Robert D. Schachat, David Shechtman</b>
<b>4:00 pm (60 min)</b>	<b>The View from Washington:</b> Louis S. Weller as moderator, with all speakers, Dr. Robert J. Carroll, Ernst & Young ( <i>via telephone</i> ) and David E. Franasiak, D.C. Tax Lobbyist for the 1031 Industry
<b>5:00 pm</b>	<b>Adjourn</b>
<b>5:30 pm</b>	<b>Reception for All Attendees – Chateau Nightclub &amp; Gardens</b>

**ADVANCED PROGRAM DAY TWO**  
**Friday, October 23, 2015**

<b>7:30 am</b>	<b>Breakfast Buffet</b>	
	<b>TRACK A</b>	<b>TRACK B</b>
<b>8:30 am (65 min)</b>	<b>Art &amp; Collectibles:</b> Current thinking on scope of like-kind issues, dealing with transactional complexity, sales tax planning issues. <b>Holly T. Belanger, Louis S. Weller</b>	<b>Advanced Oil &amp; Gas:</b> Beyond the basic issues; What's being seen in practice. <b>David Shechtman, Kevin Thomason</b>
<b>9:35 am</b>	<b>Break</b>	<b>Break</b>
<b>9:45 am (70 min)</b>	<b>Agricultural Property:</b> Special issues including crops, timberland and vineyards as RQ and RP; Complexities with the family farm exchange. <b>Mary B. Foster, Martin E. Verdick</b>	<b>Outside the Beltway:</b> Current state law 1031 issues around the country. <b>Adam M. Handler, Louis S. Weller</b>
<b>10:55 am</b>	<b>Break</b>	<b>Break</b>
<b>11:05 am (70 min)</b>	<b>Tax Accounting Issues:</b> Handling reporting of exchanges with focus on common and uncommon difficulties. Reporting exchanges involving multiple RQs or RPs. <b>Martin E. Verdick, Joyce L. Welch</b>	<b>Horror Stories:</b> Real world examples of how not to do things. <b>Terence F. Cuff, Glenn M. Johnson, Derrick M. Tharpe</b>
<b>12:15 pm</b>	<b>Lunch on your own. General Session After Lunch</b>	
<b>2:00 pm</b>	<b>Annual Review of Ethical Issues for QIs and Advisors in Like-Kind Exchanges:</b> <b>Terence F. Cuff, Mary B. Foster, Derrick M. Tharpe, David Shechtman, Louis S. Weller.</b> <i>This session qualifies for 1.5 hours Ethics Credits for CPE and CES®</i> <i>This session qualifies for 1.0 hour Ethics for MCLE</i>	
<b>3:15 pm</b>	<b>Break</b>	
<b>3:30 pm</b>	<b>General Session:</b> Questions and Wrap Up on all Topics. <b>All Faculty</b>	
<b>4:30 pm</b>	<b>Adjourn</b>	